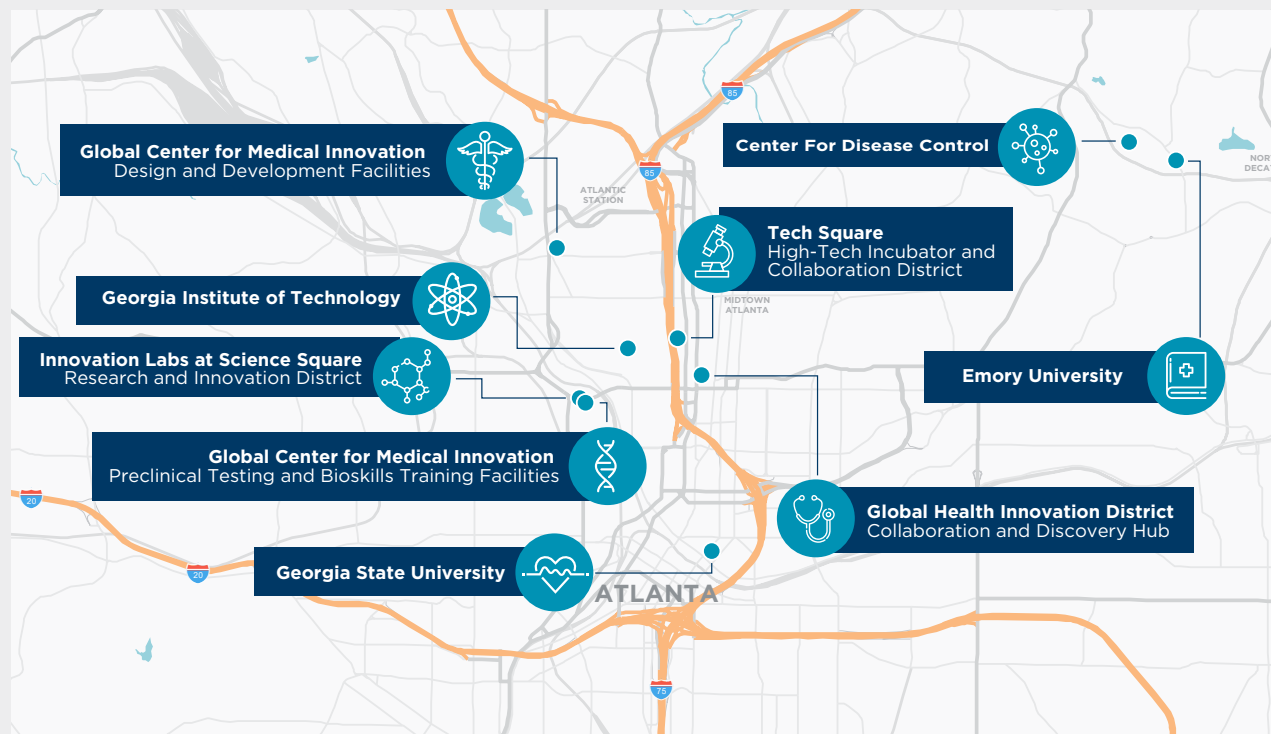


GEORGIA: An Emerging Market For Life Sciences

Georgia has emerged in recent years as a top-tier market for life science opportunities. The state's business-friendly climate, lauded higher education system, and highly-educated and diverse workforce lay the groundwork for future growth. Georgia is home to more than 2,000 life science and global health organizations and R&D leaders, including the U.S. Center for Disease Control & Prevention.

A thriving network of business incubators and research institutions provides support for both life science startups and existing companies seeking to grow their operations in Georgia.



Life Sciences Q1 2022 Atlanta

Georgia's Life Sciences Infrastructure

2,000+
Life Science
Companies

375
Life Science
Facilities

\$44B
Total Economic Impact 2020

From 2021-2031
7%
Projected Growth In Life
Science Workforce
(Compared To U.S.'s 6%)

Jobs
75K
193K Indirect Jobs

Average Wage
\$87,381
One Of Georgia's Highest-Paying
Industry Sectors

40+
Life Science-Related
Eminent Scholars

Last Five Years
33K
Graduates In Life Science
Related Fields

Top Life Sciences Employers

Largest Life Sciences
Employer In The State

Company	Employment
Centers for Disease Control	9,748
Alcon	1,700
Boehringer Ingelheim Animal Health	1,055
Quest Diagnostics	1,000
Takeda Pharmaceuticals	1,000
Change Healthcare	1,000
SNF	1,000
MiMedx Group	700
BD	650
Avanos Medical	620

Life Science Venture Capital

Georgia life science companies raised more venture capital in 2021 than any year in history. The largest deals were executed by:

Antios Therapeutics
\$96M / \$75M
April 2021 / November 2021

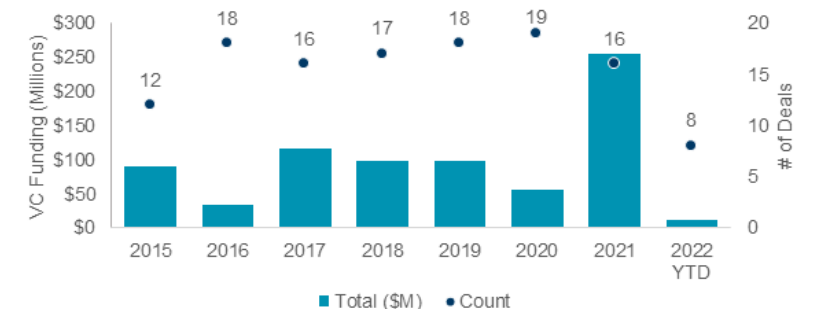
LifeQ
\$47M
May 2021

National Institutes of Health (NIH) Funding

Since the start of 2021, Georgia institutions have been awarded **\$1.13B** in NIH funding.

With **\$418.7M** awarded through early June, the 2022 total could yield the state's highest year of funding in history.

Georgia Life Science Venture Capital Funding



Education & Local Talent

Georgia's graduates are trained in the nation's top research-intensive institutions, and Georgia ranks among the top states in the nation for concentration of life sciences graduates. The Georgia Institute of Technology and Emory University offer a joint biomedical engineering program ranked third in the nation. Other local institutions offering extensive bioscience programs include The University of Georgia, Georgia State University, Clark Atlanta University, Mercer University, Augusta University, and the Morehouse School of Medicine.

~33,000 Life-Science Related Degrees

Awarded by Georgia's post-secondary institutions between 2016-2020

Emory University

#1 Graduate Biomedical Engineering/Bioengineering Program (with Georgia Tech)

#3 Undergraduate Biomedical Engineering program (with Georgia Tech)

Georgia State University

#1 Most Biological/Biomedical Sciences Bachelor's Degrees Awarded to African Americans

Georgia Institute of Technology

#1 Most Biomedical Engineering Bachelor's Degrees Awarded

#3 Undergraduate Biomedical Engineering Program (with Emory)

SOURCES:

Cushman & Wakefield Research
Center for Global Health Innovation
Georgia Department of Economic Development
Georgia Power Life Sciences Database

Georgia Research Alliance
EMSI
U.S. News & World Report PitchBook



1180 Peachtree St NE
Suite 3100
Atlanta, GA 30309
+1 (404) 875 1000